# AVE MARIA STEWARDSHIP COMMUNITY DISTRICT

# CONTRACTOR'S PREQUALIFICATION STATEMENT (CONSTRUCTION OF PUBLIC INFRASTRUCTURE IMPROVEMENTS AND MAINTENANCE SERVICES)

Contractor

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# REQUEST FOR QUALIFICATIONS FOR CONSTRUCTION AND MAINTENACE SERVICES AVE MARIA STEWARDSHIP COMMUNITY DISTRICT COLLIER COUNTY, FLORIDA

The Ave Maria Stewardship Community District ("District") requests Applications for Qualification from firms interested in providing construction and maintenance services for public infrastructure improvements. Upcoming projects include the construction of various infrastructure improvements and maintenance services in and around the District including construction of roadways, stormwater management facilities, irrigation facilities, earthwork, landscape, hardscape, street lighting, and other public improvements and maintenance services including exotic vegetation removal and lake and littoral maintenance. With the exception of landscaping, construction projects may include maintenance of existing infrastructure.

To be eligible to submit qualifications, firms must hold all required applicable licenses in good standing and be authorized to do business in the Collier County, and the State of Florida.

Applicants may request an Application for Qualification from Agnoli Barber & Brundage, Inc., 7400 Trail Boulevard, Suite 200, Naples, Florida 34108, or via email to <a href="mailto:tryka@abbinc.com">tryka@abbinc.com</a> beginning Friday, November 10, 2023, after 12:00 p.m. Applicants must submit one original and seven copies of the Application for Qualification, along with one (1) electronic copy (PDF format on a USB flash drive), by 3:00 p.m. on Monday, December 11, 2023. Address responses to: Mr. Ted Tryka, District Engineer, 7400 Trail Boulevard, Suite 200, Naples, Florida 34108.

Qualified firms will be selected based on experience, qualifications of personnel, and ability to perform construction or maintenance services. Packages will be reviewed and rated by a committee appointed by the District Board of Supervisors, with final selected expected to be made at a publicly noticed Board of Supervisors meeting as soon as practicable after receipt of the recommendations of the Committee appointed by the Board to evaluate the submitted packages. At that time, all qualified firms may be assigned a project qualification for work under District contracts. All applicants will be promptly notified after the construction and maintenance firms are selected. The pre-qualification decisions of the Board of Supervisors shall be valid for a period of three (3) years, after which the Board of Supervisors may either extend the prequalification period for an additional two (2) years or open the prequalification process again, at its sole discretion. The District reserves the right to waive any informality in the qualifications submitted, to reject any and all qualifications submitted and to advertise for the services.

Pre-qualified firms will be eligible to bid on construction and maintenance projects subject to the applicants approved project classification and aggregate limit. Failure to pre-qualify may preclude the District from awarding contracts for construction and maintenance services to non-qualified firms.

Applicants may contact the District Engineer, at Agnoli Barber & Brundage, Inc., 7400 Trail Boulevard, Suite 200, Naples, Florida 34108 or via email to <a href="mailto:tryka@abbinc.com">tryka@abbinc.com</a>, until the qualifications submittal deadline for further information. All requests for information shall be in writing.

Todd Wodraska, District Manager

Publication Date: 11/10/23 Naples Daily News

#### NOTICE TO PROSPECTIVE BIDDERS

The information required herein is for the purpose of fairly evaluating contractor qualifications to perform various construction and maintenance activities for the Ave Maria Stewardship Community District (the "District").

APPLICANTS FOR PREQUALIFICATION AS BIDDERS FOR THE AVE MARIA STEWARDSHIP COMMUNITY DISTRICT CONTRACTS ARE HEREBY NOTIFIED THAT INCLUSION OF FALSE, DECEPTIVE OR FRAUDULENT STATEMENTS ON THIS APPLICATION CONSTITUTES FRAUD. FURTHERMORE, YOU ARE HEREWITH NOTIFIED THAT THE AVE MARIA STEWARDSHIP COMMUNITY DISTRICT CONSIDERS SUCH ACTION ON THE PART OF THE APPLICANT TO CONSTITUTE GOOD CAUSE FOR DENIAL, SUSPENSION, OR REVOCATION OF THE PROSPECTIVE BIDDER'S QUALIFICATION FOR BIDDING ON ITS PROJECTS.

Please be advised that this application must be complete within itself without reference to any other application or statement. All sections of the application shall be completed. If any of the requested information does not apply, it shall be indicated as "None" or "N.A." as applicable. Failure to make entries in every section of this application may result in a disqualification.

All financial information provided in this application and accompanying audited financial statements are exempt from public record laws pursuant to Section 119.071(1)(c), Florida Statutes, and will be kept confidential. District can request annual audits and annual resubmittal of any or all financial statements from any prequalified contractor.

The properly completed Contractor's Prequalification Statement shall be submitted to Agnoli Barber & Brundage, Inc., 7400 Trail Boulevard, Suite 200, Naples, Florida 34108, Any questions with regard to the requests for information contained herein shall be addressed to Mr. Ted Tryka, District Engineer, Agnoli Barber & Brundage, Inc., 7400 Trail Boulevard, Suite 200, Naples, Florida 34108, or via email to <a href="mailto:tryka@abbinc.com">tryka@abbinc.com</a>.

#### Ave Maria Stewardship Community District Minimum Contractor Qualifications For Public Infrastructure Improvements

Contractor:		Contact:		
Address:				-
Phone:	Fax:	_ Email:		-
irrigation, landscaping, hard	dscaping, roadway imp de exotic vegetation re	provements and all emoval and lake a	ovements may include earthwork work associated with these nd littoral maintenance. With infrastructure.	types of activities;
Owner: Ave Maria Steward	ship Community Distric	et		
	fication for bidding on t	the Public Infrastruc	ity District has the right to deny ture Construction and Maintenstained herein.	
		Signature	······································	
		Print Name		
		Title	Date	

## AVE MARIA STEWARDSHIP COMMUNITY DISTRICT CONTRACTOR PREQUALIFICATION STATEMENT

# Application for Contractor Prequalification (Attach Additional Sheets if Necessary)

DATI	E SUBMITTED	, 2023		
	Applicant[	Company Name]	/_/ A Partnership /_/ A Corporation /_/ A Subsidiary Corporation	
	Parent Company Name			
	Parent Company Addre	ess:		
	Street Address			
	P. O. Box (if any)			
	City	State	Zip Code	
	Telephone	Fa	ax no	<del></del>
	1st Contact Name		Title	
	2nd Contact Name		Title	
	Applicant Company Ac	ldress (if different):		
	Street Address			
	P. O. Box (if any)			
	City	State	Zip Code	
	Telephone	Fa	ıx no	
	1st Contact Name		Title	
	2nd Contact Name		Title	
í.	List the location of the District work.	office from which the applicant w	ould perform work for the Ave Maria Stewa	rdship Commun
	Street Address			
	City	State	Zip Code_	
	Telephone	Fa	x no	
	1st Contract Name		Title	

6.1	If	yes, provide the following:	
	0	Is the Company in good standing with the Florida Department of State Division of Corporation	s? yes()
		If no, please explain	
	0	Date incorporated Charter No	
<i>c</i> 2	0		
6.2	II i	no, provide the following:	
	О	The State with whom the applicant company is incorporated in?	
	О	Is the company in good standing with the State? yes ( ) no ( )	
		In no, please explain	
	0	Date incorporated Charter No	
	О	Is the applicant company authorized to do business in the State of Florida? yes ( ) no ( )	
		cant company a registered or licensed contractor with the State of Florida? yes ( ) no ( ) ries of all licenses listed.	
7.1	If	yes, provide the following:	
о Т _		f registration (i.e. certified general contractor, certified electrical contractor, etc.)	
o L	icense	e NoExpiration Date	
o Q	ualify	ring individualTitle	
o L	ist co	mpany(s) currently qualified under this license	
7.2	Is	the applicant Company a registered or licensed Contractor with Collier County? yes ( ) no( )	

6.

7.

Is the applicant company prequa	alified by the Florida Department of Transportation? yes() no()
If yes, provide the following:	
o Work Class Ratings	
o wom omboranigo	
o Maximum Capacity Rating	
Name of Applicant's Bonding Co	ompany
<del>.</del>	
Approved Bonding Capacities:	Aggregate Limit \$  Single Project Limit \$  Total Current Contracts Bonded \$
	policies obtained by Applicant required herein shall be issued by companies authorized and shall have a financial strength rating of A or better, and a financial size category of ompany.
Name of Applicant's Bonding A	gency
Address	
Contact Name	Phone
List the Applicant's total annual and ending with the most curren (2022)	dollar value of work completed for each of the last three (3) years starting with the late t year (2020) (2021),
	o attached listing) of work the applicant is applying for prequalification based on the ap in the work (excluding general contracting).
	's current insurance limits? If contractor does not have a certain category of coverage lide a copy of applicant's certificate of insurance)
	of approximate of insurance,
General Liability Automobile Liability	\$ \$
Workers Compensation	\$ \$
Contractor's Pollution Liability	\$
Umbrella Liability/Excess Liabi	lity \$
Contractors Additional Insured S - General Liabil	Status lity
Per Project Aggregate Limit	 lity
Waiver of Subrogation in favor	
- General Liabil	
- Auto Liability	<u> </u>
	npensation
Expiration Date	<u> </u>

	the applicant company been cited by OSHA for any job site or company office/shop safety violations in the english yes ( ) no ( )	past
If yes	, please describe each violation, fine, and resolution	
13.1	What is the applicant's current worker compensation rating?	

Note: Applicant must provide a certification that their insurance carrier is authorized to conduct business in Florida. Coverage must be provided on a primary, non-contributory basis.

	IC 1		. ::				
	If yes, please describe each incident						
	-						
Please on any	state, local o	r federal-aid cor	npany or any of its ntracts in any state(	affiliates are presently bs)? Yes No	earred or susp If so, sta	ended from bidding on the the name(s) of the	or con
he stat	e(s) where ba	arred or suspend	ed				
and the	e period(s) of	debarment or su	spension				
X71				24			
		(Attach resumes		the principal superviso	ry constructio	on or maintenance per	rsonn
	VIDUAL'S NAME	PRESENT POSITION OR OFFICE	MAGNITUDE AND TYPE OF WORK*	YEARS OF CONSTRUCTION /MAINTENANCE EXPERIENCE	YEARS WITH FIRM	IN WHAT CAPACITY?	
				2111 211121 102			
						+	

16.

Have you ever failed to complete any work awarded to you? Yes \_\_\_\_\_ No \_\_\_\_ If so, where and why? \_\_\_\_\_

failed to com	er or partner of your organization ever been an officer, partner, or owner of some other organization that olete a construction or maintenance contract? Yes No If so, state name of individual, ot and reason therefore.
List any and and describe	all litigation with owners or major subcontractors to which the Applicant has been a party in the last five the outcome or resolution.
Has the App	icant or any of its affiliates ever been either disqualified or denied prequalification status by a gov
entity?	If so, discuss the circumstances surrounding such denial or disqualification as well as the dat
	st five (5) years, has the Applicant failed to complete a project within the scheduled contract time?

#### INCLUDE THE FOLLOWING INFORMATION WITH THIS APPLICATION:

- 1. Applicants shall provide letters of recommendation from at least two agencies or firms with direct knowledge of the applicant's key personnel and work performance in sufficient detail to assist in rating the applicant's ability to perform the classification of work for which the applicant is applying for prequalification. The letters must contain specific information regarding the following:
  - (a) Specific projects, including project numbers and location.
  - (b) Size of projects by dollar value.
  - (c) Description of projects and classes of work performed with applicant's own employees and equipment.
  - (d) Whether projects were timely completed.
  - (e) Whether the applicant was cooperative and facilitated changes to the project when required.

(Continued)

Any contractor submitting a Contractor's Prequalification Statement, which in its judgment is adversely affected by the District's rating as to the contractor's qualifications and wishes to protest such decision must file with the District a notice of protest in writing within seventy-two (72) hours (excluding Saturdays, Sundays and state holidays) after receipt of the notice of the District's ranking, and shall file a formal written protest within seven (7) days (including Saturdays, Sundays and state holidays) after the date of filing of the notice of protest. The formal written protest shall state with particularity facts and law upon which the protest is based. **Failure to timely file a notice of protest or failure to timely file a formal written protest shall constitute a waiver of all further proceedings under Florida law and the District's Rules of Procedure**. You may obtain a copy of the District's Rules of Procedure by contacting the District Manager's Office at 2501A Burns Road, Palm Beach Gardens, Florida 33410.

The undersigned hereby authorize(s) and request(s) any person, firm or corporation to furnish any pertinent information requested by the Ave Maria Stewardship Community District, or their authorized agents, deemed necessary to verify the statements made in this application or attachments hereto, or necessary to determine whether the Ave Maria Stewardship Community District should prequalify the applicant for bidding on its construction or maintenance projects, including such matters as the applicant's ability, standing, integrity, quality of performance, efficiency and general reputation

The Ave Maria Stewardship Community District can terminate its use of the prequalification list for bidding purposes at any time.

Name of Applicant Company	Ву:
Traine of Applicant Company	
	[Type Name and Title of Person Signing]
This day of, 2023	
	(Corporate Seal)
Sworn to before me this day of	, 2023.
Notary Public/Expiration Date (Seal)	
Applicant acknowledges receipt of the following addenda:	
Addendum No	Date
Addendum No	Date

#### AFFIDAVIT FOR INDIVIDUAL

State of	ss:
County of	
and that he/she understands that intentional incluconstitutes fraud; and, that the District considers	, being duly sworn, deposes and says that the ning experience contained herein are correct and true as of this date; usion of false, deceptive or fraudulent statements on this application is such action on the part of the applicant to constitute good cause for of qualification for bidding on Ave Maria Stewardship Community
District projects.	
	Signature
	Print Name
Sworn to before me this day of	, 2023.
Notary Public/Expiration Date:	
(SEAL)	

#### AFFIDAVIT FOR PARTNERSHIP

State of	ss:
County of	
, is	a member of the firm of
questionnaire are correct and true as of the dainclusion of false, deceptive or fraudulent state	atements and answers to the questions of the foregoing experience ate of this affidavit; and, that he/she understands that intentional ements on this application constitutes fraud; and, that the District to constitute good cause for denial, suspension or revocation of aria Stewardship Community District projects.
	Signature
	Print Name
Sworn to before me this day of	, 2023.
Notary Public/Expiration Date:	
(SEAL)	

#### AFFIDAVIT FOR CORPORATION

State of	ss:
County of	
(title) of the	
(a corporation described herein) being duly swoi in the foregoing concerning experience are c understands that intentional inclusion of false, fraud; and, that the District considers such acti	rn, deposes and says that the statements and answers to the questions orrect and true as of the date of this affidavit; and, that he/she, deceptive or fraudulent statements in this application constitutes on on the part of the applicant to constitute good cause for denial, ification for bidding on Ave Maria Stewardship Community District
	(Officer must sign here)
	Print Name
	CORPORATE SEAL
Sworn to before me this day of	, 2023.
Notary Public/Expiration Date:	
(SEAL)	

### SWORN STATEMENT UNDER SECTION 287.133(3)(a), <u>FLORIDA STATUTES</u>, ON PUBLIC ENTITY CRIMES

This sworn statement is submitted to Ave Maria Stewardship Community District for Pregualification of

### THIS FORM MUST BE SIGNED IN THE PRESENCE OF A NOTARY PUBLIC OR OTHER OFFICER AUTHORIZED TO ADMINISTER OATHS.

1.

Constru	ction and/or Maintenance Contractors.
2.	This sworn statement is submitted by [Print Name of Entity Submitting Sworn Statement] whose business address is
	and (if applicable) its Federal Employer Identification Number (FEIN) is
	(If the entity has no FEIN, include the Social Security Number of the individual signing this
	sworn statement:)
3.	My name is and my relationship to the
	entity named above is

- 4. I understand that a "public entity crime" as defined in Section 287.133(1)(g), <u>Florida Statutes</u>, means a violation of any state or federal law by a person with respect to and directly related to the transaction of business with any public entity or with an agency or political subdivision of any other state or with the United States, including, but not limited to, any bid or contract for goods or services to be provided to any public entity or an agency or political subdivision of any other state or of the United States and involving antitrust, fraud, theft, bribery, collusion, racketeering, conspiracy, or material misrepresentation.
- 5. I understand that "convicted" or "conviction" as defined in Section 287.133(1)(b), <u>Florida Statutes</u>, means a finding of guilt or a conviction of a public entity crime, with or without an adjudication of guilt, in any federal or state trial court of record relating to charges brought by indictment or information after July 1, 1989, as a result of jury verdict, nonjury trial, or entry of a plea of guilty or nolo contendere.
- 6. I understand that an "affiliate" as defined in Section 287.133(1)(a), Florida Statutes, means:
  - 1. A predecessor or successor of a person convicted of a public entity crime; or,
  - 2. An entity under the control of any natural person who is active in the management of the entity and who has been convicted of a public entity crime. The term "affiliate" includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in the management of an affiliate. The ownership by one person of shares constituting a controlling interest in another person, or a pooling of equipment or income among persons when not for fair market value under an arm's length agreement, shall be a prima facie case that one person controls another person. A person who knowingly enters into a joint venture with a person who has been convicted of a public entity crime in Florida during the preceding 36 months shall be considered an affiliate.
- 7. I understand that a "person" as defined in Section 287.133(1)(e), Florida Statutes, means any natural person or entity organized under the laws of any state or of the United States with the legal power to enter into a binding contract and which bids or applies to bid on contracts for the provision of goods or services let by a public entity, or which otherwise transacts or applies to transact business with a public entity. The term "person" includes those officers, directors, executives, partners, shareholders, employees, members, and agents who are active in management of an entity.

	ment. (Please indicate which	h statement applies.)	relation to the entity
partners, shareholders, em	ployees, members, or agents	statement, nor any officers, as who are active in management invicted of a public entity crime	of the entity, nor any
partners, shareholders, en affiliate of the entity, has	nployees, members or agent	or one or more of the officers, ts who are active in managementiced of a public entity crime nt applies):	nt of the entity or an
the State of Florida, Divi	sion of Administrative Hear	rings. The final order entered late convicted vendor list. (Please	by the Administrative
proceeding before an Ad Hearings. The final orde	dministrative Law Judge or entered by the Administra	convicted vendor list. There hof the State of Florida, Divisionative Law Judge determined that invicted vendor list. (Please atta	on of Administrative at it was in the public
		d on the convicted vendor list. nt of Management Services.)	(Please describe any
	-	Signature	
		Print Name Date:	
STATE OFCOUNTY OF	- -		
PERSONALLY	APPEARED BEFORE ME,	, the undersigned authority,	
(name of individual signing)	_ who, after first being swor	rn by me, affixed his/her signatur	re in the
space provided above on this	day of	2023.	
	:	NOTARY PUBLIC	
My commission expires:			

# AVE MARIA STEWARDSHIP COMMUNITY DISTRICT CONTRACTOR CLASSIFICATION LISTING

- 1. Excavation/Earthwork
- 2. Road Paving
- 3. Landscape
- 4. Irrigation
- 5. Hardscape
- 6. Street Lighting

- 7. Stormwater Management
- 8. Exotic Vegetation Removal
- 9. Lake and Littoral Maintenance

#### DETERMINATION OF QUALIFIED PROSPECTIVE BIDDER

The Ave Maria Stewardship Community District ("District") is authorized to maintain a list of qualified contractors ("Qualified Prospective Contractors") to submit bids for the procurement of District construction and maintenance projects. Any Qualified Prospective Contractor desiring to submit a bid to provide work for the District must submit a properly completed Contractor's Prequalification Statement to the District Engineer for review and evaluation. Submittal of the Contractor's Prequalification Statement shall occur prior to the bidding process.

The District shall evaluate the Contractor's Prequalification Statement and based on the District's judgment of the information provided, shall issue in writing to the contractor, the District's rating as to the classification(s) of the Work and the maximum Bid dollar amount for which the Qualified Prospective Contractor can submit a Bid to the District.

A Qualified Prospective Contractor shall mean a prospective contractor which in the sole judgment of the District has the capability, in all respects, to perform fully the contract requirements, and the business integrity and reliability which will assure good faith performance. In determining the Qualified Prospective Contractor's qualifications, the following criteria will be considered:

- The ability, capacity, and skill of the contractor to perform the contract or provide the work required;
- Whether the contractor can perform the contract or provide the work promptly, or within the time specified, without delay or interference;
- The character, integrity, reputation, judgment, experience, and efficiency of the contractor;
- The quality of performance of previous contract or work. For example, the following information will be considered:
  - o The cost overrun incurred by owners on previous contracts with contractor;
  - o The contractor's compliance record with contract general conditions on other projects;
  - The contractor's record for completion of the work within the Contract Time or within Contract Milestones and contractor's compliance with scheduling and coordination requirements on other projects;
  - o The quality, availability, and adaptability of the goods or work to the particular use required;
  - o The contractor's demonstrated cooperation with owners, architects, engineers, and others on previous contracts; and;
  - Whether the work performed and materials furnished on other contracts were in accordance with the contract documents; and
  - Whether contractor has performed previous work for an independent special district.
- The previous and existing compliance by the contractor with laws and ordinances relating to contracts or work;
- The sufficiency of the financial resources and ability of the contractor to perform the contract or provide the work:
- The ability of the contractor to fulfill its guarantee and warranty period;
- Such other information as may be secured by the Board having a bearing on the decision to award a contract to include, but not be limited to:
  - o The ability, experience, and commitment of the contractor to properly and reasonably plan, schedule, coordinate, and execute the work; and,

- o Whether the contractor has ever been debarred from bidding or found ineligible for bidding on any other projects.
- The District will make such inquiries and investigations as deemed necessary to verify and evaluate the applicant's statements regarding:
  - o The necessary organization and management including experience possessed by the applicant's employees;
  - o Adequate equipment, as shown on the equipment list, to perform normal operations for each class of work in the industry such as that called for in the contract documents in force at the time of application;

If herein required, or if requested by the District at any time after the conclusion of the initial pre-qualification process, the Qualified Prospective Contractor shall submit a certified financial statement(s) in a form acceptable to the District, prepared no later than the past 180 days, indicating current financial resources, current bonding capacity, liabilities, capital equipment, and past financial history performance. Based on this updated financial information, the District, in its sole discretion, may adjust the Qualified Prospective Contractor's Prequalification contract limits or deem the Qualified Prospective Contractor no longer qualified with respect to future District Public Infrastructure projects. In this instance, the Qualified Prospective Contractor acknowledges the right of the District to refuse acceptance of a bid from any Qualified Prospective Contractor who fails to submit to the District documentation that may be required by the District. In such a case, such bid shall be rejected as non-responsive.

Furthermore, a Qualified Prospective Contractor acknowledges the right of the District to determine a Qualified Prospective Contractor to be not qualified to submit a Bid in response to the District's Advertisement for Bids at the sole determination of the District for, but not necessarily limited to, any of the following specific reasons:

- Failure to submit a properly completed Contractor's Prequalification Statement in accordance with the above requirements;
- Failure of the Qualified Prospective Contractor's rating by the District as to classification of the Work and the maximum Bid dollar amount to meet the requirements of the Bid;
- Reason to believe that collusion exists among Bidders;
- Determination of lack of competency as may be revealed fby qualification statements, financial statements, experience records, or other sources;
- The Qualified Prospective Contractor's uncompleted work load which, in the judgment of the Board, may cause detrimental impact on timely completion of the project being bid; or
- The Qualified Prospective Contractor's Surety is unacceptable to District.
- Submission of excessive or unreasonable suggested modifications to the District's Standard Form of Construction or Maintenance Contract.

Any contractor submitting a Contractor's Prequalification Statement, which in its judgment is adversely affected by the District's rating as to the contractor's qualifications and wishes to protest such decision must file with the District a notice of protest in writing within seventy-two (72) hours (excluding Saturdays, Sundays and state holidays) after receipt of the notice of the District's ranking, and shall file a formal written protest within seven (7) days (including Saturdays, Sundays and state holidays) after the date of filing of the notice of protest. The formal written protest shall state with particularity facts and law upon which the protest is based. **Failure to timely file a notice of protest or failure to timely file a formal written protest shall constitute a waiver of all further proceedings under Florida law and the District's Rules of Procedure**. You may obtain a copy of the District's Rules of Procedure by contacting the District Manager's Office at 2501A Burns Road, Palm Beach Gardens, FL 33410.